

# RocketDocs 2.0



All that you loved about our solution, plus a sophisticated new approach to an ever-changing technological landscape.

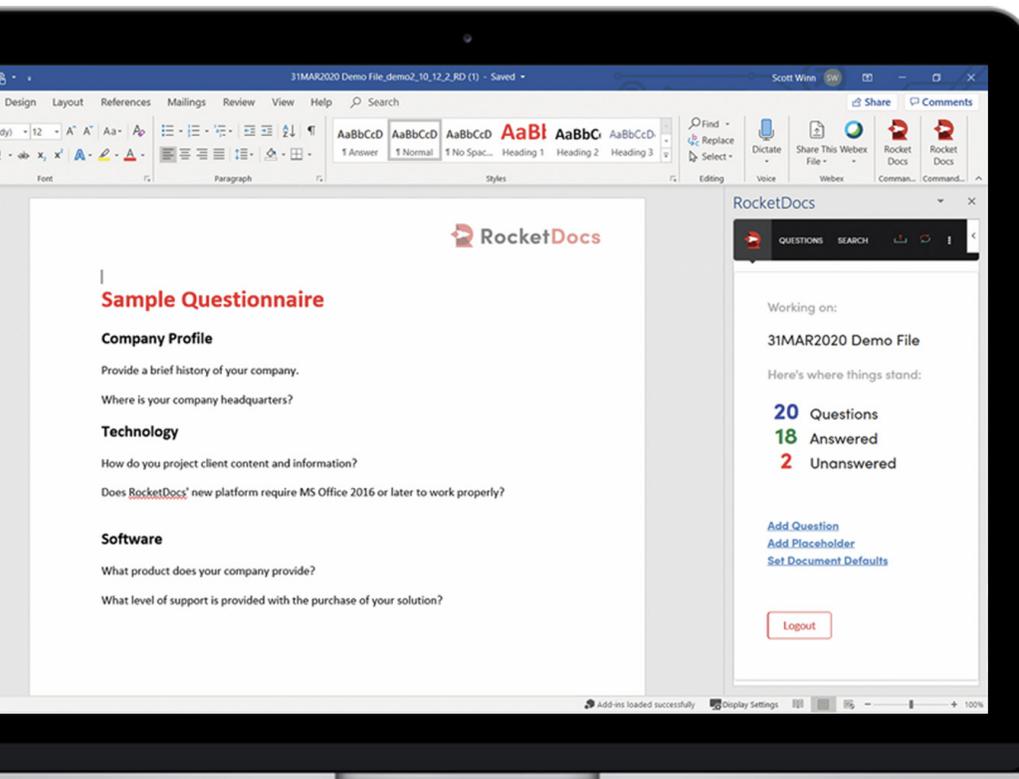


# Increase Your Proposal Team Productivity

Leverage our deep industry expertise to increase your proposal team productivity with the fastest and most accurate proposal automation software on the market.

Experience a solution with features including AI driven responses, fully customizable workflows, unlimited SME access, a product that is PC and Mac friendly, Salesforce integration and bidirectional API integrations, and the ability to work directly in MS Office with zero IT footprint. Utilize all of this, while not losing those parts of our solution that you valued most, like our amazing Professional Services team that made your experiences so positive.

RFP solutions don't have to be clunky and cumbersome. Our interface is fresh and modern, boasting clean features and an easy workspace. Additionally, it's now easier than ever to manage groups and users, and track who has access to content.





## 01 LEARN FROM THE PROS

With over 20 years of experience supporting global organizations in the successful installation and ongoing use of proposal automation solutions, RocketDocs is a leader in innovation and has a proven track record for providing solutions that work. Now, with RocketDocs 2.0, we bring you a sophisticated and intuitive solution that will further enhance your productivity and efficiency.



## 02 FIND THE BEST ROCKETDOCS PRODUCT FOR YOU

We know that not all businesses need the same thing, which is why we've designed 3 solutions for you. We offer RocketDocs Plus, RocketDocs Professional, and RocketDocs Enterprise along with three levels of implementation packages to fit your organization's unique needs. We support the world's most successful financial services, asset management, healthcare, legal, manufacturing, and technology organizations across five continents.



## 03 MASTER OUR CONTENT MANAGEMENT TOOLS

Our Professional Services Team is unmatched by any of our competitors. Let us show you how to use our new Microsoft Office Add-In, LaunchPad™, to store unlimited records in Word, Excel, PowerPoint, and PDF. Experience a level of ease and speed like never before; we're offering the ability to work directly in MS Office with zero IT footprint.

Offering the flexibility to accommodate a variety of workflows and processes—including targeted workflows for SMEs—RocketDocs Professional Service Consultants will help you get up to speed quickly.



## 04 GET WHAT YOU NEED QUICKLY AND EFFECTIVELY

Our search engine combines brawn and brains to create a flexible search and retrieval experience. Quickly initiate searches by keyword, general text, advanced text, and exact text, and with user preference options and advanced filtering, design unique searches to fit every need.



## 05 WE OFFER SEAMLESS INTEGRATIONS WITH OTHER SYSTEMS

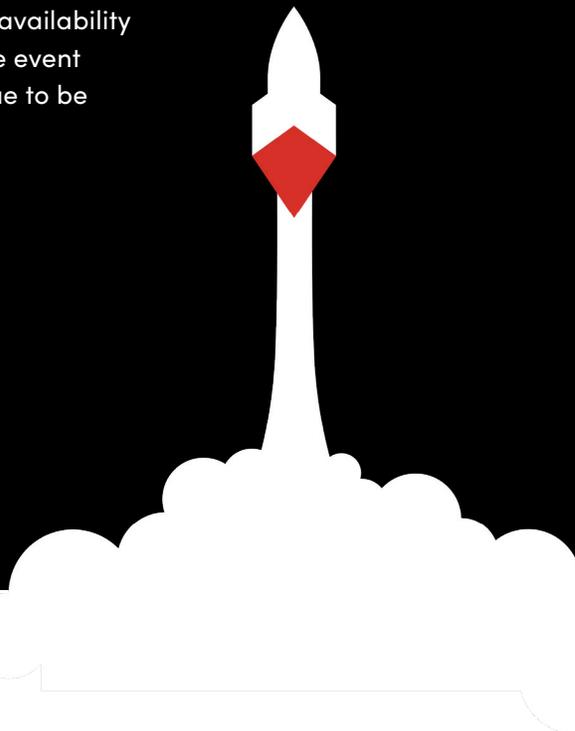
We'll train your staff to optimize workflows and take full advantage of software investments, with our flexible API that allows us to custom build integrations in cost-effective ways. We offer seamless integration with Salesforce, including both standard and custom objects and fields. We are also proud to offer our integration with Door which allows asset managers to streamline the information exchange with their clients while finding greater efficiencies.



## 06 WORRIED ABOUT SECURITY? WE'VE GOT YOU COVERED

Our application is hosted within Amazon Web Services, a premiere cloud-computing service provider. Amazon manages all our physical infrastructure within their state-of-the-art data centers which comply with all major security control assessments.

All resources within our infrastructure are deployed in multiple availability zones, each of which have multiple physical data centers. In the event of an outage in an availability zone, RocketDocs 2.0 will continue to be operational and all of your data will continue to be safe.



# We Want You to Land Bigger, Better, Faster Wins

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So, do we have you convinced yet? Feel free to reach out to us to learn more about our products and receive demos of our platform.