

Salesforce Integration

Are you ready to supercharge your RFP management process? RocketDocs seamlessly integrates with Salesforce to deliver a game-changing solution that enhances your bid management workflow.



The Power of Bidirectional Integration

With RocketDocs' Salesforce integration, you'll experience a seamless bidirectional flow of data and documents. Send RFPs directly from Salesforce, empowering your bid team to craft winning proposals with ease in RocketDocs. When your project is complete, effortlessly sync the finished product back into Salesforce.



Simple Integration via AppExchange

Getting started has never been easier. Our integration is readily available on Salesforce's AppExchange. You can install it with just a few clicks, and you'll be on your way to streamlining your RFP process like never before.



Enhanced Win/Loss Reporting

Salesforce is known for its robust reporting capabilities, and with our integration, you can take full advantage. Measure your win/loss rates with precision, gaining valuable insights into your bidding process. Make data-driven decisions that propel your team to success.



Tailored to Your Needs

RocketDocs and Salesforce integration are highly customizable. Sync any number of standard and custom fields to ensure that your RFPs and proposals align perfectly with your organization's unique requirements.



Effortless Document Generation

Generate RapidDoc documents directly from Salesforce, saving time and reducing manual effort. Our integration empowers you to create high-quality, consistent documents with ease.